

eQ Commercial Properties Fund announces results of written procedure in respect of its EUR 130,000,000 senior secured fixed rate notes

Press release

5 July 2021

On 23 June 2021, eQ Commercial Properties Fund (the "**Issuer**") announced a written procedure and a consent solicitation in respect of its EUR 130,000,000 senior secured fixed rate notes (ISIN: FI4000387782) (the "**Notes**").

The Issuer initiated the written procedure in respect of the Notes to request noteholders' consent for certain amendments of the terms and conditions of the Notes and the intercreditor agreement (the "**Request**"). As a separate process, the Issuer launched the consent solicitation (the "**Consent Solicitation**") in respect of the Request.

Today, the Issuer announces that the Request has been approved in the written procedure as of 2 July 2021.

The Issuer will pay each holder of the Notes a base fee (the "**Base Fee**") of 0.60 per cent., equal to EUR 600 for each EUR 100,000 in nominal amount of the Notes. The Base Fee will be paid through the CSD to holders of the Notes registered on 9 July 2021. The payment of the Base Fee shall be made on 16 July 2021.

The Issuer will pay the early consent fee (the "**Early Consent Fee**") of 0.20 per cent., equal to EUR 200 for each EUR 100,000 in nominal amount of the Notes for which a valid voting instruction for or against the Request has been submitted to the Solicitation Agent prior to 1 p.m. (Finnish time) on 2 July 2020. The Early Consent Fee will be paid to the Early Consent Fee Account (as defined in the Consent Solicitation Memorandum) as soon as practicably possible and no later than on 23 July 2021.

Further information on the written procedure can be found in the Notice of Written Procedure, which is available on the Issuer's website.

Further information:

For further questions regarding the Request or the Consent Solicitation, please contact the Nordea Bank Abp as Solicitation Agent at NordeaLiabilityManagement@nordea.com or +45 5546 9082 / +45 6161 2996.